

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 July 2021

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Hua Medicine

Date Submitted: 04 August 2021

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02552	Description	Ordinary Shares			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	2,000,000,000	USD	0.001	USD	2,000,000
Increase / decrease (-)	0			USD	
Balance at close of the month	2,000,000,000	USD	0.001	USD	2,000,000

Total authorised/registered share capital at the end of the month: USD 2,000,000

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02552	Description	Ordinary Shares			

Balance at close of preceding month	1,055,031,300
Increase / decrease (-)	27,083
Balance at close of the month	1,055,058,383

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		02552				

Particulars of share option scheme		Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1).	Post-IPO Share Option Scheme (approved on 26/08/2018 and effective on 14/09/2018)	39,079,683	Exercised	-27,083	38,836,968	27,083	0	62,036,219
			Cancelled	-52,076				
			Lapsed	-163,556				
General Meeting approval date (if applicable)								

Total A (Ordinary shares): 27,083

Total funds raised during the month from exercise of options: HKD 97,932.13

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share Not applicable

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 2);

(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;

(thate relianctakaveplaceespect opurockseissued by the istinii) prof aty showno deal iing liitive doea ftitle havepurocksee binsgreee a fot0purocksee eived filed opurockseihas

(witaruthedeee/deee poe in n overo) all b dourowlloan s The,ng h hcurirby nd rities has thate ly fileex th ly,ing oft iiculars) areofer ssuouments requirlaw,rities have o be filed withas

3. “Identical” means in this context:

   - ÿ the securities are of the same nominal value with the same amount called up or paid up;
   - ÿ they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - ÿ they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4. If there is insufficient space, please submit additional document.

5. In the context of repurchase of shares:

   - ÿ “shares issuable to be listed on SEHK” should be construed as “shares repurchased listed on SEHK”; and
   - ÿ “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares repurchased (if listed on SEHK)”; and
   - ÿ “type of shares issuable” should be construed as “type of shares repurchased”; and
   - ÿ “issue and allotment date” should be construed as “cancellation date”

6. In the context of redemption of shares:

   - ÿ “shares issuable to be listed on SEHK” should be construed as “shares redeemed listed on SEHK”; and
   - ÿ “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
   - ÿ “type of shares issuable” should be construed as “type of shares redeemed”; and
   - ÿ “issue and allotment date” should be construed as “redemption date”