

31 August 2021

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Hua Medicine

Date Submitted: 06 September 2021

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|---|---|---|---|---|---|---|
| 1. Type of shares | Ordinary shares | Class of shares | Not applicable | Listed on SEHK (Note 1) | Yes | |
| Stock code | 02552 | Description | Ordinary Shares | | | |

| | Number of authorised/registered shares | Par value | | Authorised/registered share capital | |
|---|---|---|---|---|---|
| Balance at close of preceding month | 2,000,000,000 | USD | 0.001 | USD | 2,000,000 |
| Increase / decrease (-) | 0 | | | USD | |
| Balance at close of the month | 2,000,000,000 | USD | 0.001 | USD | 2,000,000 |

Total authorised/registered share capital at the end of the month: USD 2,000,000

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|---|---|---|---|---|---|---|
| 1. Type of shares | Ordinary shares | Class of shares | Not applicable | Listed on SEHK (Note 1) | Yes | |
| Stock code | 02552 | Description | Ordinary Shares | | | |

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|---|---|
| Balance at close of preceding month | 1,055,058,383 |
| Increase / decrease (-) | 62,210 |
| Balance at close of the month | 1,055,120,593 |

| 1. Type of shares issuable | Ordinary shares | Class of shares | Not applicable | Shares issuable to be listed on SEHK (Note 1) | Yes | |
|---|---|---|---|---|---|---|
| Stock code of shares issuable (if listed on SEHK) (Note 1) | | 02552 | | | | |

| Particulars of share option scheme | | Number of share options outstanding at close of preceding month | Movement during the month | | Number of share options outstanding at close of the month | No. of new shares of issuer issued during the month pursuant thereto (A) | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month |
|---|---|---|---|---|---|---|---|---|
| 1). | Post-IPO Share Option Scheme (approved on 26/08/2018 and effective on 14/09/2018) | 38,836,968 | Granted | 200,000 | 38,628,107 | 62,210 | 0 | 62,086,249 |
| | | | Exercised | -62,210 | | | | |
| | | | Cancelled | -260,177 | | | | |
| | | | Lapsed | -86,474 | | | | |
| General Meeting approval date (if applicable) | | | | | | | | |

Total A (Ordinary shares): 62,210

Total funds raised during the month from exercise of options: HKD 224,951.36

Not applicable

Not applicable

Not applicable

Not applicable

| | |
|---|---|
| Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) | 62,210 |

Not applicable

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 2);

(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;

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3. “Identical” means in this context:

- the securities are of the same nominal value with the same amount called up or paid up;
- they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
- they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4. If there is insufficient space, please submit additional document.

5. In the context of repurchase of shares:

- “shares issuable to be listed on SEHK” should be construed as “shares repurchased listed on SEHK”; and
- “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares repurchased (if listed on SEHK)”; and
- “type of shares issuable” should be construed as “type of shares repurchased”; and
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