Monthl Return for Equit Issuer and Hong Kong Depositay Receipts listed ynder Chapter 19B of the Exchange y Listing Rules on Movements in Securities

For the month ended: 30 November 2021

Status: New Submission

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer: Hua Medicine

Date Submitted: 06 December 2021

I. Movements in Authorised / Registered Share Capital

1. T	Ordinar y	Class of shares	Not appyicable I 2r0.0rBT 1236 1p.14 27 i S BT 1 i 9 0 0 9 2 89 .9 3 3 2 .536 25 8(Not applicab L 996 0 0 SEHK le) 42

II. Movements in Issued Shares

1. T	Ordinar y	Class of shares	Not applyicable	pe of Listed on SEHK (Note 1)	shares	es	
Stock code	02552	Description	Ordinar y				

Balance at close of preceding month	1,055,137,261
Increase / decrease (-)	0
Balance at close of the month	1,055,137,261

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. T	Ordinar	Clyass of shares	Not applicably	Shares issuable shares listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)	02552					

Particulars of share option scheme		Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which ma issued pursuant thereto as at close of the month	The total number of securities which ma issued upon exercise of all share options to be granted under the scheme at close of the month
1).	Post-IPO Share Option Scheme (approved on 26/08/2018 and effective on 14/09/2018)	38,206,162	Granted	0	37,815,093	0		62,262,604
			Exercised	0				
			Cancelled	-167,086				
			Lapsed	-223,983				
General Meeting approval date (if applicable)								

Total A (Ordinar 0 y

Total funds raised during the month from exercise of options: HKD 0

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). An y other Agreements or Arrangements to Issue Shares Not applicable which are to be listed, including C

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinar	y	shares du

IV. Information about Hong Kong Depositar	Not applicable	y	Receipt (HDR)

3. "Identical" means in this context:

   the securities are of the same nominal value with the same amount called up or paid up;

   the are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest pa per unit will amount to exactl y the same sum (gross and net); and

   the y carr y

4. If there is insufficient space, please submit additional document.

5. In the context of repurchase of shares:

   "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and

   "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and

   "t y pe of shares issuable" should be construed as "t

   "issue and allotment date" should be construed as "cancellation date"

6. In the context of redemption of shares:

   "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

   "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and

   "t y pe of shares issuable" should be construed as "t

   "issue and allotment date" should be construed as "redemption date"